

**BOARD OF RETIREMENT
CONTINUING EDUCATION**
January 1 thru December 31, 2013

Member Name	Education Hours Obtained
Rita Woodard	61.50
Roland Hill	60.50
Gail Henry	63.50
Marc Lippincott	41.50
Gary Reed	44.00
Mike Watson	30.50
Patricia Crawford	79.50
Phil Cox	20.00
Shirley Van Wormer	7.50
Hiley Wallis	16.50
David Kehler	49.50
Leanne Malison	47.75
Barbara Grunwald	27.50

**BOARD OF RETIREMENT
HOURS OF CONTINUING EDUCATION**

January 1, 2013 – December 31, 2013

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Rita Woodard	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	Sequoia Valley Economic Summit	05/17/13	2 hrs.
	State Association of County Auditors	04/23-25/13	8.1 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Client Summit	7/18/13	8.5 hrs.
	Trustee Education	7/24/13	4.5 hrs.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	CACTTC Educational & Legislation Conf.	10/9-11/13	5 hrs.
	State Controller’s Conference	10/22-24/13	7.9 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	17 hrs.
			Total: 61.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Roland Hill	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	CALAPRS General Assembly	03/2-5/13	10 hrs.
	IFE Market Makers 2013	06/26-28/13	9.25 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Client Summit	7/18/13	8 hrs.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.

Roland Hill	Due Diligence - Commodities	10/28-31/13	9 hrs.
	Buck Consultants Actuarial Valuation Rpt	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	7.75 hrs.
			Total: 60.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Gail Henry	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	SACRS Spring Conference	05/12-17/13	15.5 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Client Summit	7/18/13	8 hrs.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.
	Due Diligence - Commodities	10/28-31/13	9 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	14 hrs.
			Total: 63.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Marc Lippincott	County Disability Management	01/23/13	1 hr.
	Due Diligence Private Equity Mgr. Search	01/24/13	6 hrs.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	SACRS Spring Conference	05/14-16/13	8.5 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Trustee Education	7/24/13	4.5 hrs.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.

Marc Lippincott	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	15 hrs.
			Total: 41.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Gary Reed	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	SACRS Spring Conference	05/14-17/13	14 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	PIMCO Institute Presentation	9/19-20/13	13 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
			Total: 44.00 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Mike Watson	County Disability Management	01/23/13	1 hr.
	Due Diligence Private Equity Mgr. Search	01/24/13	6 hrs.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.

Mike Watson	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	12 hrs.
			Total: 30.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Patte' Crawford	County Disability Management	01/23/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	SACRS Spring Conference	05/14-17/13	13 hrs.
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Client Summit	7/18/13	7.5 hrs.
	Trustee Education	7/24/13	4.5 hrs.
	Public Pension Inv. Mgt. Program	7/28-31/13	32 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.
	Buck Consultants Actuarial Valuation Rpt.	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	12 hrs.
			Total: 79.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Phil Cox	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	PIMCO Presentation	7/10/13	1 hr.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associate Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Buck Consultants Actuarial Valuation Rpt.	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	5 hrs.
	CSAC	11/21/13	1 hr.
			Total: 20.00 hrs.

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Shirley Van Wormer	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
			Total: 7.5 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Hiley Wallis	CALAPRS General Assembly	03/2-5/13	9.5 hrs.
	Sequoia Valley Economic Summit	05/17/13	2 hrs.
	CACTTC Annual Conference	06/11-14/13	4 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
			Total: 16.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
David Kehler	County Disability Management	01/23/13	1 hr.
	Due Diligence Private Equity Mgr. Search	01/24/13	6 hrs.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	CALAPRS General Assembly	03/2-5/13	11 hrs.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	PIMCO Presentation	7/10/13	1 hr.
	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	15.5 hrs.
			Total: 49.50 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Leanne Malison	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	SACRS Spring Conference	05/13-17/13	17.25 hrs.

Leanne Malison	Trustee Education	7/24/13	4.5 hrs.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability Presentation	10/23/13	1.5 hrs
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
	SACRS Fall Conference	11/13-16/13	14.5 hrs.
			Total: 47.75 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Barbara Grunwald	County Disability Management	01/23/13	1 hr.
	PEPRA Implementation Presentation	03/13/13	1 hr.
	Retirement Benefit Plan Structure & Formulas	03/13/13	1 hr.
	CALAPRS Attorneys’ Roundtable	01/25/13	5 hrs.
	1937 Act Disab. Ret. Attys. Roundtable	03/15/13	5 hrs.
	Active vs Passive Commodities Investing	06/26/13	30 min.
	CALAPRS Attorneys’ Roundtable	06/14/13	5 hrs
	PIMCO Presentation	7/10/13	1 hr.
	Wurts & Associates Hedge Fund Presentation	9/11/13	1 hr.
	Buck Consultants Presentation Actuarial Methodologies	9/11/13	1.5 hrs.
	Wurts – TCERA’s Asset/Liability Study	9/25/13	1 hr.
	Research Affiliates - International Value Equity Presentation	10/9/13	45 min.
	Kleinwort Benson - Water & Renewable Energy Presentation	10/9/13	45 min.
	Wurts & Associates Asset/Liability	10/23/13	1.5 hrs.
	Buck Consultants Actuarial Valuation Report	11/6/13	1.5 hrs.
			Total: 27.50 hrs.

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