

**BOARD OF RETIREMENT**  
**CONTINUING EDUCATION**  
January 1, 2023 – December 31, 2023

<b>Member Name</b>	<b>Education Hours Obtained</b>
Cass Cook	37.83
Laura Hernandez	5.00
Ty Inman	29.83
Thomas Morgan	2
Roland Hill	20.08
Gary Reed	21.08
Jim Young	24.58
Nathan Polk	7.33
Pete Vander Poel	19.33
David Vasquez	29.83
Jorge Garcia-Perez	31.58
George Finney	45.16
Leanne Malison	68.33
Paul Sampietro	45.41

**BOARD OF RETIREMENT  
HOURS OF CONTINUING EDUCATION**

January 1, 2023 – December 31, 2023

<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Cass Cook</i>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	SACRS Spring Conference	5/9/23-5/12/23	9
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023,	8/23/23	.75

	Investment Performance Report		
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	SACRS 2023 Fall Conference	11/7/23-11/10/23	9
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments	11/15/23	.5
			<b>Total: 37.83</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Laura Hernandez</i>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
			<b>Total: 5.00</b>

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
<b><i>Ty Inman</i></b>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	CALAPRS General Assembly	3/4/23-3/7/23	9.5
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75

	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 29.83</b>
<b>Thomas Morgan</b>			
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 2</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b><i>Roland Hill</i></b>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to	4/26/23	.75

	infrastructure investments.		
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Verus 4 <sup>th</sup> Quarter 2023 Investment Landscape Webinar	10/30/23	.75
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance	11/15/23	1.0

	Reports. Discussion and possible action.		
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 20.08</b>
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
<b>Gary Reed</b>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Ethics Training	7/19/23	2.0
	Verus Third Quarter 2023 Investment Landscape Webinar – July 24, 2023	7/24/23	.75
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments	9/27/23	.5

	regarding allocation to Domestic Equity investments.		
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 21.08</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b>Jim Young</b>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	CALAPRS General Assembly	3/4/23-3/7/23	7.5
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and	7/12/23	1.0



	applicable case law.		
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Verus-4 <sup>th</sup> Quarter 2023 Landscape	10/31/23	1.0
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 24.58</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b><i>Nathan Polk</i></b>			
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain	7/26/23	.5

	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	.83
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
			<b>Total: 7.33</b>
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
<i>Pete Vander Poel</i>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Educational presentation from Verus	7/26/23	1.0

	regarding Cryptocurrency and Blockchain		
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 19.33</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>David Vasquez</i>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt	4/26/23	.75

	investments.		
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	SACRS Spring Conference	5/8/23-5/12/23	13
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain.	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0

	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 29.83</b>
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
<i>Jorge Garcia-Perez</i>			
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain.	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	CALAPRS Principles of Pension Governance	8/28/23-8/31/23	15.5
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	.25
	Educational presentation from Cheiron regarding June 30, 2023 actuarial	10/11/23	1.0

	information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.		
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 31.58</b>
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
<i>George Finney</i>			
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Educational Presentation from Verus	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	CALAPRS General Assembly	3/5/23-3/7/23	8.5
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	SACRS Spring Conference	5/9/23-5/12/23	8.75
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain.	7/26/23	1.0

	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	SACRS Fall 2023 Conference	11/7/23-11/10/23	8.5
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 45.16</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Leanne Malison</i>			
	CALAPRS Administrators Round Table-Virtual Event	2/9/23	4.00
	Hanson Bridgett Human Resources Issues	2/7/23	1.5
	Verus First Quarter 2023 Landscape Webinar	1/31/23	1.00
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25

	DWS Market And Political Update-Webinar	3/15/23	1
	CALAPRS Administrators Institute	3/4/23-3/7/23	12
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Verus Second Quarter 2023 Investment	4/25/23	1
	Presentation from IFM Global Infrastructure (US) LLC regarding TCERA's allocation to infrastructure investments.	4/26/23	.75
	Presentation from INVESCO regarding TCERA's allocation to real estate debt investments.	4/26/23	.75
	Educational presentation from Verus regarding Manager Ratings and Bank Exposure.	4/26/23	.5
	SACRS Spring Conference	5/8/23-5/12/23	14.5
	Verus: TCERA's March 31, 2023, Investment Performance Report.	5/24/23	.5
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Presentation from Pathway Capital Mgmt. regarding TCERA's allocation to private equity investments	6/28/23	.75
	Verus Investments reviewed the Asset Allocation Report and the Verus Flash Report	6/28/23	.17
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Verus Third Quarter 2023 Investment Landscape Webinar	7/24/23	.75
	Educational presentation from Verus regarding Cryptocurrency and Blockchain.	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments	9/27/23	.5



	regarding allocation to Domestic Equity investments.		
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	CALAPRS Administrators Institute	9/27/23-9/29/23	10.25
	BlackRock Global Outlook Q4 Update	10/4/23	1.0
	DWS Washington Analysis with Frank Kelly	10/10/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 68.33</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b><i>Paul Sampietro</i></b>			
	Black Rock: A New Approach: Asset allocation for the market regime	1/12/23	1.00
	Verus Quarterly Investment Landscape	1/31/23	1.00
	Parliamentary Procedures Education-County Counsel	2/8/23	.83
	Presentation from Verus regarding TCERA's December 31, 2022, Investment Performance Report	2/22/23	1.25
	Educational Presentation from Verus regarding Silicon Valley Bank and related financial issues	3/22/23	.5
	Presentation from Sustainable Growth Advisors regarding TCERA's allocation to international equity investments.	3/22/23	.75
	Presentation from PIMCO regarding TCERA's allocation to international equity investments.	3/22/23	.75
	SACRS Spring Conference	5/9/23-5/12/23	12.5
	Verus: TCERA's March 31, 2023,	5/24/23	.5

	Investment Performance Report.		
	Verus: TCERA's Strategic Asset Allocation Review	5/24/23	.33
	Education presentation from County Counsel regarding disability procedures and applicable case law.	7/12/23	1.0
	Educational presentation from Verus regarding Cryptocurrency and Blockchain.	7/26/23	1.0
	Presentation from DoubleLine regarding TCERA's allocation to Domestic Fixed Income Investments.	7/26/23	.75
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	7/26/23	.25
	Educational Session regarding Artificial Intelligence and Pension Plans	8/9/23	.5
	Verus on TCERA's June 30, 2023, Investment Performance Report	8/23/23	.75
	Verus regarding the annual Investment Manager Fee Review	8/23/23	.75
	Presentation from Boston Partners regarding allocation to Domestic Equity investments.	9/27/23	.75
	Presentation from Leeward Investments regarding allocation to Domestic Equity investments.	9/27/23	.5
	Educational Session from Verus regarding Trigger Fund Investments and strategic investment allocation	9/27/23	1.0
	Educational presentation from Cheiron regarding June 30, 2023 actuarial information including preliminary results of the three-year experience study, TCERA actuarial data, statistics, assumptions, and projections.	10/11/23	1.0
	Presentation from BlackRock regarding Fixed Income/Credit Spread Education	10/25/23	1.0
	Presentation from Verus regarding Real Asset Market Environment Education	10/25/23	1.0
	Verus presentation TCERA's strategic investment allocation and investment managers, including performance, contracts, and fees.	10/25/23	.25
	SACRS 2023 Fall Conference	11/7/23-11/10/23	13.5
	Presentation from Verus regarding TCERA's September 30, 2023 Investment Performance Reports. Discussion and possible action.	11/15/23	1.0
	Presentation from Verus regarding TCERA's Private Markets Investments.	11/15/23	1.0
			<b>Total: 45.41</b>