

**BOARD OF RETIREMENT  
CONTINUING EDUCATION  
January 1, 2021 – June 30, 2021**

<b>Member Name</b>	<b>Education Hours Obtained</b>
Cass Cook	<b>14.25</b>
Laura Hernandez	<b>15.80</b>
David Kehler	<b>23.30</b>
Wayne Ross	<b>14.25</b>
Gary Reed	<b>13.55</b>
Jim Young	<b>18.05</b>
Nathan Polk	<b>12.30</b>
Pete Vander Poel	<b>15.80</b>
David Vasquez	<b>11.85</b>
Paul Sampietro	<b>15.80</b>
George Finney	<b>11.55</b>
Leanne Malison	<b>45.55</b>
Mary Warner	<b>28.80</b>
<i>Roland Hill</i>	<i>Retired 03/27/21</i>

**August 12, 2020** – The Board approved a temporary implementation of education hours to 12 hours per year, (California Law is 24 hours every two years) for the duration of the declared COVID emergency. This will remain until the declaration is lifted.

**BOARD OF RETIREMENT  
HOURS OF CONTINUING EDUCATION  
January 1, 2021 – June 30, 2021**

<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Cass Cook</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 14.25</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Laura Hernandez</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 15.80</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>David Kehler</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	PIMCO – Why Bonds Remain Essential	03/04/21	1.00
	CalAPRS – General Assembly	03/08-09/21	6.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80

<i>David Kehler (con't)</i>			
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 23.30</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Wayne Ross</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 14.25</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Gary Reed</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
			<b>Total: 13.55</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Jim Young</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	PIMCO – Economic Outlook	04/07/21	1.00
	BlackRock – Future Forum	04/20/21	1.50
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Invesco – Market Pulse w/K Hooper	05/20/21	0.50
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80

<i>Jim Young (con't)</i>			
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 18.05</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Nathan Polk</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 12.30</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Pete Vander Poel</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 15.80</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>David Vasquez</i>	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 11.85</b>

<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Paul Sampietro</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 15.80</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>George Finney</i>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 11.55</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<i>Leanne Malison</i>	BlackRock Market Pulse, Key Themes to watch	01/19/21	1.00
	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	PIMCO – Why Bonds Remain Essential	03/04/21	1.00
	CalAPRS – General Assembly	03/8-9/21	5.00
	Verus – Investment Refresher Presentation	03/24/21	1.25
	PIMCO – Dealing w/Inflation Head Fake	04/07/21	1.25
	BlackRock – Future Forum, Path to Net Zero	04/20/21	1.50
	Ivy - Presentation Large Cap Growth Equity	04/14/21	0.75
	Verus – 2 <sup>nd</sup> Qtr Conf Call	04/27/21	1.00
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	SACRS – Virtual Spring Conf	05/12-14/21	13.00
	Hanson Bridgett (Board Counsel)-Public Sector Plan Fiduc Update	05/25/21	1.00

<b>Leanne Malison (con't)</b>			
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	BlackRock Future Forum – China: Evolving Landscape	06/02/21	1.00
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
	CALAPRS Admin Round Table	06/24/21	4.00
			<b>Total: 45.55</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b>Mary Warner</b>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	CALAPRS General Assembly	03/8-9/21	7.75
	Verus – Investment Refresher Presentation	03/24/21	1.25
	Ivy – Presentation Large Cap Growth Equity	04/14/21	0.75
	BlackRock – Future Forum	04/20/21	1.50
	Verus – 2 <sup>nd</sup> Qtr Investment Landscape	04/27/21	1.00
	Meketa and AndCo Presentations, Investment Consulting	04/28/21	2.25
	NEPA and Verus Presentations, Investment Consulting	04/29/21	2.25
	Verus – IP Report, Asset/Liability Study, Asset Allocation Review, and State Street Global Advisors Trust Co Amendment	05/26/21	3.50
	BlackRock Future Forum, China	06/02/21	0.75
	Boston Partners – Presentation, Large Cap	06/09/21	0.80
	SGA – Presentation, International Growth	06/09/21	0.75
	Verus – Emerging & Diverse Mgr Diligence Days Webinar	06/15/21	1.00
	BlackRock – Illuminate with iShares	06/15/21	1.00
	Verus – Asset/Liability Study Presentation	06/23/21	2.00
	Verus – Educational Securities Lending	06/23/21	0.25
			<b>Total: 28.80</b>
<b>Member Name</b>	<b>Name of Event</b>	<b>Date(s) of Event</b>	<b>Education Hours Obtained</b>
<b>Roland Hill</b>	Verus – Active/Passive Investment Panel	02/24/21	1.50
	Verus – Performance Report, Dec 31, 2020	02/24/21	0.50
	Verus – Investment Refresher Presentation	03/24/21	1.25
	<b>Retired March 27, 2021</b>		<b>Total: 3.25</b>