

**BOARD OF RETIREMENT
CONTINUING EDUCATION**
January 1 thru December 31, 2014

Member Name	Education Hours Obtained
Rita Woodard	32.60
Roland Hill	63.00
Gail Henry	80.00
Marc Lippincott	29.25
Gary Reed	43.25
Mike Watson	45.25
Patricia Crawford	83.25
Phil Cox	29.00
Jan Taylor	49.00
Hiley Wallis	20.25
David Kehler	70.25
Leanne Malison	48.00

**BOARD OF RETIREMENT
HOURS OF CONTINUING EDUCATION**

January 1, 2014 – December 31, 2014

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Rita Woodard	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	SSGA Webinar: Bull or Bear In a China Shop?	3/19/14	35 min.
	SACRS Spring Conference	5/13-16/14	15 hrs.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Treasury Oversight Committee	7/24/14	1 hr.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	CA Treasurer-Tax Collector Conference (CATTC)	9/19/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
	Treasury Oversight Committee	10/30/14	1 hr.
			Total: 32.60 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Roland Hill	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	CALAPRS 2014 General Assembly	3/1-4/2014	6.5 hrs.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.

Roland Hill	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Opal Investment Trends Summit	9/8-10/14	15 hrs.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.

Roland Hill	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
	SACRS Fall Conference	11/11-14/14	13 hrs.
			Total: 63.00 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Gail Henry	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	SACRS Spring Conference	5/13-16/14	11.5 hrs.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.

Gail Henry	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	SACRS Berkeley Modern Investment Theory & Practice for Retirement Systems	7/20-23/14	21 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	SACRS Fall Conference	11/11-14/14	14.5 hrs.
			Total: 80.00 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Marc Lippincott	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.

Marc Lippincott	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	30 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
			Total: 29.25 hrs.

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Gary Reed	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	SACRS Spring Conference	5/13-16/14	9.5 hrs.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.

Gary Reed	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
			Total: 43.25 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Mike Watson	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.

Mike Watson	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
	SACRS Fall Conference	11/11-14/14	13 hrs.
			Total: 45.25 hrs.

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Patricia Crawford	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	CALAPRS Advanced Principals for Pension Mgmt.	1/22-24/14	16 hrs.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	CALAPRS 2014 General Assembly	3/1-4/2014	11 hr.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	SACRS Spring Conference	5/13-16/14	14 hr.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications - Kehler	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.

Patricia Crawford	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	KKR Allocation to Alternative Investments	11/19/14	45 min.
	SACRS Fall Conference	11/11-14/14	13 hrs.
			Total: 83.25 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Phil Cox	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.

Phil Cox	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.25 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
			Total: 29.00 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Jan Taylor	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	CALAPRS 2014 General Assembly	3/1-4/2014	11 hrs.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.

Jan Taylor	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	SACRS Spring Conference	5/13-16/14	15 hr.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
			Total: 49.00 hrs.

Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Hiley Wallis	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Treasury Oversight Committee	7/24/14	1 hr.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	CA Treasurer-Tax Collector Conference (CATTC)	9/19/14	1.50 hrs.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	Treasury Oversight Committee	10/30/14	1 hr.
			Total: 20.25 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
David Kehler	2013 Actuarial Valuation	2/12/14	1 hr.
	County Counsel: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.

David Kehler	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	CALAPRS 2014 General Assembly	3/1-4/2014	10 hrs.
	SACRS Spring Conference	5/13-16/14	12 hrs.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.
	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.

David Kehler	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Wellington Management Company Investment Process & Portfolio Construction In the Commodities Space	10/8/14	45 min.
	Roeder Financial 6/30/14 Actuarial Audit Results	10/8/14	1 hr.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	SACRS Fall Conference	11/11-14/14	14.5 hrs.
			Total: 70.25 hrs.
Member Name	Name of Event	Date(s) of Event	Education Hours Obtained
Leanne Malison	2013 Actuarial Valuation	2/12/14	1 hr.
	County Course: Changes to FPPC Rules for Donations to Agency of Travel Expenses	2/12/14	45 min.
	Medley Capital: Investments in Private Credit	3/26/14	1 hr.
	Pacific Asset Management: Investments in Bank Loans	3/26/14	1 hr.
	QMA: Domestic Large Cap Core Equities	6/11/14	45 min.
	Pyramis Global Advisors: International Growth Equities	6/11/14	45 min.
	RREEF: Investment Allocation to Real Estate	1/8/14	45 min.
	TA Associates: Investment Allocation to Real Estate	1/8/14	45 min.
	Aetos Capital: Hedge Fund Strategies	1/22/14	45 min.
	IMPAX Asset Mgmt.: Water Investment Opportunities	1/22/14	45 min.
	BlackRock: Investments in Natural Resources	1/22/14	45 min.
	Wurts: 10 yr. Earnings Assumption vs Actuarial Rate of Return Assumption	1/22/14	45 min.

Leanne Malison	Evanston Capital Mgmt.: Beta Replication (Hedge Fund) Strategies	2/26/14	45 min.
	Wurts 4 th Qtr. 2013 Investment Performance Report	2/26/14	45 min.
	William Blair & Co.: Mid Cap Growth Equity Investments	3/12/14	45 min.
	Lee Munder Capital: Small-Mid Cap Value Equity Investments	3/12/14	45 min.
	Robeco: Large Cap Value Equity Investments	4/9/14	45 min.
	Waddell & Reed: Large Cap Growth Equity Investments	4/9/14	45 min.
	PIMCO: Core Fixed Income	4/23/14	45 min.
	Stepstone Group: Private Equity Secondaries	5/28/14	45 min.
	Wurts: 1 st Qtr. 2014 Investment Performance Report	5/28/14	45 min.
	IMPAX Asset Mgmt.: Water Related Global Equity Investments	6/25/14	45 min.
	Kleinwort Benson: Water Related Global Equity Investments	6/25/14	45 min.
	RobecoSAM: Water Related Global Equity Investments	6/25/14	45 min.
	Ocean Avenue Capital Partners Private Equity Investing	7/9/14	1 hr.
	Handling & Processing Disability Applications	7/9/14	1 hr.
	Handling & Processing Disability Applications – Sullivan/Kehler	8/13/14	1.50 hrs.
	Wurts 2 nd Quarter 2014 Investment Performance Report	8/27/14	45 min.
	Wurts & Associates Risk Management	8/27/14	45 min.
	Wellington Management Company Risk Parity	9/10/14	45 min.
	K2 Advisors Re-insurance	9/10/14	45 min.
	JPMorgan Investments in Infrastructure	9/24/14	45 min.
	JPMorgan Investments in Real Estate	9/24/14	45 min.
	Research Affiliates Risk Factors	10/22/14	45 min.
	Buck Consultants Triennial Actuarial Experience Study	10/22/14	1.50 hrs.
	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	Buck Consultants 6/30/14 Actuarial Valuation Report	11/5/14	1.50 hrs.

Leanne Malison	Gresham Investment Management Investment Allocation to Commodities	11/5/14	45 min.
	SACRS Fall Conference	11/11-14/14	16 hrs.
			Total: 48.00 hrs.

Retbd/Continuing Education Reports/Continuing Education 010114-123114.doc